

Jeffrey A. Lipps (admitted pro hac vice)  
Jennifer A.L. Battle (admitted pro hac vice)  
David A. Beck (admitted pro hac vice)  
CARPENTER LIPPS & LELAND LLP  
280 Plaza, Suite 1300  
280 North High Street  
Columbus, Ohio 43215  
Phone: (614) 365-4100  
Fax: (614) 365-9145

*Special Litigation Counsel to the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re: ) Case No. 12-12020 (MG)  
 )  
RESIDENTIAL CAPITAL, LLC, et al., ) Chapter 11  
 )  
Debtors. ) Jointly Administered  
 )

---

**STATEMENT REGARDING RESOLUTION OF THE UNITED STATES  
TRUSTEE'S OBJECTION TO THE THIRD INTERIM APPLICATION OF  
CARPENTER LIPPS & LELAND LLP AS SPECIAL LITIGATION COUNSEL FOR  
THE DEBTORS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES  
INCURRED FOR THE PERIOD JANUARY 1, 2013 THROUGH APRIL 30, 2013**

TO THE HONORABLE MARTIN GLENN,  
UNITED STATES BANKRUPTCY JUDGE:

Carpenter Lipps & Leland LLP (“**CLL**”), special litigation counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), respectfully submits this notice of resolution of the portion of the United States Trustee’s (the “**UST**”) omnibus objection (Docket No. 4869) (the “**Objection**”) objecting to CLL’s third interim fee application (Docket No. 4557). CLL respectfully represents that the UST’s objection has been resolved as follows:

1. The UST has accepted the additional supporting documentation submitted by CLL with regard to the litigation support vendor expenses it questioned in the Objection.

2. CLL has agreed to the entire reduction of \$1,495.00 the UST requested in connection with allegedly vague time entries.

3. CLL has verified that, while Invoice #53759 was included in the time records twice, it was not included twice in the totals requested in the fee application.

4. As represented in the certification of David Beck attached to the Application, all meal expenses were incurred while traveling. Based on this representation that no reimbursement was requested for local daytime meals, the UST has withdrawn its objection to reimbursement of the requested meal expenses.

In aggregate, CLL has voluntarily agreed to a fee reduction of \$1,495.50 to resolve the objection of the UST.

Dated: September 6, 2013

/s/ David A. Beck

Jeffrey A. Lipps (admitted pro hac vice)  
lipps@carpenterlipps.com

Jennifer A.L. Battle (admitted pro hac vice)  
battle@carpenterlipps.com

David A. Beck (admitted pro hac vice)  
beck@carpenterlipps.com

CARPENTER LIPPS & LELAND LLP  
280 Plaza, Suite 1300  
280 North High Street  
Columbus, Ohio 43215  
Phone: (614) 365-4100  
Fax: (614) 365-9145

*Special Litigation Counsel to the Debtors and  
Debtors in Possession*

**Exhibit A**